

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

OCTOBER 31, 2003

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2003

Title	Amount Outstanding (Millions of dollars)		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Marketable:			
Bills.....	943,890	30	943,921
Notes.....	1,822,640	47	1,822,687
Bonds.....	576,586	310	576,896
Inflation-Indexed Notes.....	129,528	0	129,528
Inflation-Indexed Bonds.....	46,256	0	46,256
Total Marketable ^a	3,518,901	¹ 387	3,519,288
Nonmarketable:			
Depository Compensation Securities.....	20,662	0	20,662
Domestic Series.....	29,995	0	29,995
Foreign Series.....	11,007	0	11,007
R.E.A. Series.....	1	0	1
State and Local Government Series.....	149,094	0	149,094
United States Savings Securities.....	203,010	0	203,010
Government Account Series.....	53,446	2,881,780	2,935,227
Other.....	4,392	0	4,392
Total Nonmarketable ^b	471,607	2,881,780	3,353,388
Total Public Debt Outstanding.....	3,990,508	2,882,168	6,872,676

TABLE II -- STATUTORY DEBT LIMIT, OCTOBER 31, 2003

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	3,990,508	2,882,168	6,872,676
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	516	0	516
Unamortized Discount ²	33,086	12,675	45,761
Total Public Debt Subject to Limit.....	3,956,907	2,869,493	6,826,400
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ³	268	0	268
Total Public Debt Subject to Limit.....	3,957,175	2,869,493	6,826,668
Statutory Debt Limit ⁴			7,384,000
Balance of Statutory Debt Limit.....			557,332

This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2003

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value): 5 d						
CUSIP:	Yield:					
912795 NV9	1.130	05/08/03	11/06/03	11/06/03	20,601	59,960
	0.945	08/07/03			20,956	
	0.855	10/09/03			18,403	
NW7	1.100	05/15/03	11/13/03	11/13/03	19,272	58,485
	0.940	08/14/03			20,988	
	0.870	10/16/03			18,224	
NX5	1.020	05/22/03	11/20/03	11/20/03	21,931	63,409
	0.945	08/21/03			21,479	
	0.895	10/23/03			19,999	
NY3	1.080	05/29/03	11/28/03	11/28/03	21,767	67,207
	0.980	08/28/03			21,576	
	0.960	10/30/03			23,864	
NZ0	1.095	06/05/03	12/04/03	12/04/03	24,387	46,089
	0.970	09/04/03			21,702	
PA3	0.980	06/12/03	12/11/03	12/11/03	24,230	44,800
	0.935	09/11/03			20,570	
PB1	0.845	06/19/03	12/18/03	12/18/03	24,362	44,093
	0.930	09/18/03			19,731	
PC9	0.840	06/26/03	12/26/03	12/26/03	24,421	45,389
	0.935	09/25/03			20,968	
PD7	0.950	07/03/03	01/02/04	01/02/04	24,288	46,307
	0.935	10/02/03			22,019	
PE5	0.940	07/10/03	01/08/04	01/08/04	24,059	46,161
	0.920	10/09/03			22,102	
PF2	0.930	07/17/03	01/15/04	01/15/04	24,246	47,239
	0.905	10/16/03			22,993	
PG0	0.950	07/24/03	01/22/04	01/22/04	23,077	46,020
	0.920	10/23/03			22,943	
PH8	0.980	07/31/03	01/29/04	01/29/04	22,953	45,919
	0.940	10/30/03			22,965	
PJ4	1.025	08/07/03	02/05/04	02/05/04	22,940	22,940
PK1	1.030	08/14/03	02/12/04	02/12/04	21,533	21,533
PL9	1.035	08/21/03	02/19/04	02/19/04	21,725	21,725
PM7	1.040	08/28/03	02/26/04	02/26/04	21,742	21,742
PN5	1.040	09/04/03	03/04/04	03/04/04	21,783	21,783
PP0	1.010	09/11/03	03/11/04	03/11/04	20,463	20,463
PQ8	0.995	09/18/03	03/18/04	03/18/04	19,353	19,353
PR6	1.010	09/25/03	03/25/04	03/25/04	20,693	20,693
PS4	1.005	10/02/03	04/01/04	04/01/04	21,817	21,817
PT2	0.995	10/09/03	04/08/04	04/08/04	21,733	21,733
PU9	0.985	10/16/03	04/15/04	04/15/04	22,986	22,986
PV7	1.015	10/23/03	04/22/04	04/22/04	23,074	23,074
PW5	1.020	10/30/03	04/29/04	04/29/04	23,001	23,001
Total Unmatured Treasury Bills.....				943,920		943,920
Total Matured Treasury Bills.....				*		*
Total Treasury Bills.....				943,921		943,921
Treasury Notes: 6 e						
CUSIP:	Series:	Interest Rate:				
912827 4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626
7G1	W	3	11/30/01	11/30/03	05/31-11/30	26,171
7H9	X	3-1/4	12/31/01	12/31/03	06/30-12/31	29,667
7K2	J	3	01/31/02	01/31/04	07/31-01/31	30,776
N81	A	5-7/8	02/15/94	02/15/04	08/15-02/15	12,955
5A6	E	4-3/4	02/16/99	02/15/04	08/15-02/15	17,823
7M8	K	3	02/28/02	02/29/04	08/31-02/28	31,746
912828 AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874
AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	11/15-05/15	14,440
5F5	F	5-1/4	05/17/99	05/15/04	11/15-05/15	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	11/30-05/31	33,297
AE0	P	2-7/8	07/01/02	06/30/04	12/31-06/30	34,050
AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541
AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656
AM2	T	2-1/8	10/31/02	10/31/04	04/30-10/31	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871
AR1	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,203

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars			
					Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912828 AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837	.....	33,837
912827 S86	A	7-1/2	02/15/95	02/15/05	08/15-02/15	13,835	.....	13,835
912828 AV2	H	1-1/2	02/28/03	02/28/05	08/31-02/29	35,332	.....	35,332
AW0	J	1-5/8	03/31/03	03/31/05	09/30-03/31	35,211	.....	35,211
AX8	K	1-5/8	04/30/03	04/30/05	10/31-04/30	34,295	.....	34,295
912827 T85	B	6-1/2	05/15/95	05/15/05	11/15-05/15	14,740	.....	14,740
6D9	E	6-3/4	05/15/00	05/15/05	11/15-05/15	28,562	.....	28,562
912828 BB5	L	1-1/4	06/02/03	05/31/05	11/30-05/31	31,021	.....	31,021
BC3	M	1-1/8	06/30/03	06/30/05	12/31-06/30	31,701	.....	31,701
BE9	N	1-1/2	07/31/03	07/31/05	01/31-07/31	29,997	.....	29,997
912827 U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
912828 BJ8	P	2	09/02/03	08/31/05	02/29-08/31	30,592	.....	30,592
BL3	Q	1-5/8	09/30/03	09/30/05	03/31-09/30	31,539	.....	31,539
BN9	R	1-5/8	10/31/03	10/31/05	04/30-10/31	32,369	.....	32,369
912827 V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063	.....	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8	05/15/96	05/15/06	11/15-05/15	16,015	.....	16,015
6X5	E	4-5/8	05/15/01	05/15/06	11/15-05/15	27,798	.....	27,798
912828 AY6	G	2	05/15/03	05/15/06	11/15-05/15	22,392	.....	22,392
912827 Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
912828 BF6	H	2-3/8	08/15/03	08/15/06	02/15-08/15	27,909	.....	27,909
912827 Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380	.....	35,380
2J0	B	6-1/4	02/18/97	02/15/07	08/15-02/15	13,104	.....	13,104
2U5	C	6-5/8	05/15/97	05/15/07	11/15-05/15	13,958	.....	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	11/15-05/15	24,351	.....	24,351
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411	.....	25,411
AN0	G	3	11/15/02	11/15/07	05/15-11/15	23,311	.....	23,311
912827 3X8	B	5-1/2	02/17/98	02/15/08	08/15-02/15	13,583	.....	13,583
912828 AT7	E	3	02/18/03	02/15/08	08/15-02/15	27,489	.....	27,489
912827 4F6	C	5-5/8	05/15/98	05/15/08	11/15-05/15	27,191	.....	27,191
912828 AZ3	F	2-5/8	05/15/03	05/15/08	11/15-05/15	33,338	.....	33,338
BG4	G	3-1/4	08/15/03	08/15/08	02/15-08/15	21,357	.....	21,357
BK5	H	3-1/8	09/15/03	09/15/08	03/15-09/15	16,002	.....	16,002
BM1	J	3-1/8	10/15/03	10/15/08	04/15-10/15	15,996	.....	15,996
912827 4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083	.....	25,083
5G3	B	5-1/2	05/17/99	05/15/09	11/15-05/15	14,795	.....	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400	.....	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	08/15-02/15	23,356	.....	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438	.....	22,438
6T4	B	5	02/15/01	02/15/11	08/15-02/15	23,436	.....	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635	.....	26,635
7L0	B	4-7/8	02/15/02	02/15/12	08/15-02/15	24,780	.....	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648	.....	19,648
AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113	.....	18,113
AU4	A	3-7/8	02/18/03	02/15/13	08/15-02/15	19,498	.....	19,498
BA7	B	3-5/8	05/15/03	05/15/13	11/15-05/15	18,254	.....	18,254
BH2	D	4-1/4	08/15/03	08/15/13	02/15-08/15	33,521	.....	33,521
Total Unmatured Treasury Notes.....						1,822,635	.....	1,822,635
Total Matured Treasury Notes						52	.....	52
Total Treasury Notes.....						1,822,687	.....	1,822,687

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:								
Treasury Bonds: ^{6 e}								
CUSIP:	Interest Rate:							
912810 CE6	8-3/4 ⁷	11/15/78	11/15/08 11/15/03 ⁸	05/15-11/15	5,230	.....	5,230
DG0	11-7/8 ⁷	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1	9-1/8 ⁷	05/15/79	05/15/09 05/15/04 ⁸	11/15-05/15	4,606	.....	4,606
DH8	12-3/8 ⁷	04/05/84	05/15/04	11/15-05/15	3,755	.....	3,755
DK1	13-3/4 ⁷	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2	10-3/8 ⁷	11/15/79	11/15/09 11/15/04 ⁸	05/15-11/15	4,201	.....	4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8	11-3/4 ⁷	02/15/80	02/15/10 02/15/05 ⁸	08/15-02/15	2,647	(332)	2,315	
CP1	10 ⁷	05/15/80	05/15/10 05/15/05 ⁸	11/15-05/15	2,987	.....	2,987
DQ8	12	04/02/85	05/15/05	11/15-05/15	4,261	.....	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5	12-3/4 ⁷	11/17/80	11/15/10 11/15/05 ⁸	05/15-11/15	4,736	(655)	4,081	
DU9	9-3/8	01/15/86	02/15/06	08/15-02/15	4,756	.....	4,756
CV8	13-7/8 ⁷	05/15/81	05/15/11 05/15/06 ⁸	11/15-05/15	4,609	(1,064)	3,545	
CY2	14 ⁷	11/16/81	11/15/11 11/15/06 ⁸	05/15-11/15	4,901	(852)	4,048	
DB1	10-3/8 ⁷	11/15/82	11/15/12 11/15/07 ⁸	05/15-11/15	11,032	(906)	10,126	
DF2	12 ⁷	08/15/83	08/15/13 08/15/08 ⁸	02/15-08/15	14,755	(2,838)	11,917	
DJ4	13-1/4 ⁷	05/15/84	05/15/14 05/15/09 ⁸	11/15-05/15	5,007	(527)	4,481	
DL9	12-1/2 ⁷	08/15/84	08/15/14 08/15/09 ⁸	02/15-08/15	5,128	(740)	4,388	
DN5	11-3/4	11/15/84	11/15/14 11/15/09 ⁸	05/15-11/15	6,006	(990)	5,015	
DP0	11-1/4	02/15/85	02/15/15	08/15-02/15	12,668	(2,148)	10,520	
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126)	4,024	
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315)	5,585	
DV7	9-1/4	02/18/86	02/15/16	08/15-02/15	7,267	(1,835)	5,432	
DW5	7-1/4	05/15/86	05/15/16	11/15-05/15	18,824	.....	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77)	18,787	
DY1	8-3/4	05/15/87	05/15/17	11/15-05/15	18,194	(2,635)	15,559	
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049)	10,968	
EA2	9-1/8	05/16/88	05/15/18	11/15-05/15	8,709	(1,991)	6,717	
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858)	7,174	
EC8	8-7/8	02/15/89	02/15/19	08/15-02/15	19,251	(6,160)	13,090	
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273)	18,941	
EE4	8-1/2	02/15/90	02/15/20	08/15-02/15	10,229	(753)	9,476	
EF1	8-3/4	05/15/90	05/15/20	11/15-05/15	10,159	(2,577)	7,582	
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359)	17,059	
EH7	7-7/8	02/15/91	02/15/21	08/15-02/15	11,113	(1,038)	10,076	
EJ3	8-1/8	05/15/91	05/15/21	11/15-05/15	11,959	(1,892)	10,067	
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657)	9,506	
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166)	30,632	
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225)	10,128	
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276)	7,424	
EP9	7-1/8	02/16/93	02/15/23	08/15-02/15	18,374	(2,592)	15,782	
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250)	22,659	
ES3	7-1/2	08/15/94	11/15/24	11/15-05/15	11,470	(1,866)	9,604	
ET1	7-5/8	02/15/95	02/15/25	08/15-02/15	11,725	(2,216)	9,509	
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415)	11,187	
EW4	6	02/15/96	02/15/26	08/15-02/15	12,905	(67)	12,838	
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083)	8,810	
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633)	10,860	
EZ7	6-5/8	02/18/97	02/15/27	08/15-02/15	10,456	(934)	9,522	
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539)	9,197	
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497)	22,021	
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	.....	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	.....	10,947
FG8	5-1/4	02/16/99	02/15/29	08/15-02/15	11,350	.....	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	.....	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	.....	17,043
FP8	5-3/8	02/15/01	02/15/31	08/15-02/15	16,428	.....	16,428
Total Unmatured Treasury Bonds.....			.....	.....	644,237	(67,406)	576,830
Total Matured Treasury Bonds.....			.....	.....	66	.....	66
Total Treasury Bonds.....			.....	.....	644,302	(67,406)	576,896

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Continued:						
Treasury Inflation-Indexed Notes: 6 e						
CUSIP: Series: Interest Rate:						
912827 2M3 A 3-3/8	02/06/97	01/15/07	07/15-01/15	15,758	2,600	18,358
3T7 A 3-5/8	01/15/98	01/15/08	07/15-01/15	16,812	2,396	19,207
4Y5 A 3-7/8	01/15/99	01/15/09	07/15-01/15	15,902	1,995	17,898
5W8 A 4-1/4	01/18/00	01/15/10	07/15-01/15	11,321	1,099	12,420
6R8 A 3-1/2	01/16/01	01/15/11	07/15-01/15	11,001	666	11,667
7J5 A 3-3/8	01/15/02	01/15/12	07/15-01/15	6,004	237	6,241
912828 AF7 C 3	07/15/02	07/15/12	01/15-07/15	23,018	612	23,629
BD1 C 1-7/8	07/15/03	07/15/13	01/15-07/15	20,008	99	20,108
Total Treasury Inflation-Indexed Notes				119,824	9,704	129,528
Treasury Inflation-Indexed Bonds: 6 e						
CUSIP: Interest Rate:						
912810 FD5 3-5/8	04/15/98	04/15/28	10/15-04/15	16,808	2,345	19,153
FH6 3-7/8	04/15/99	04/15/29	10/15-04/15	19,722	2,169	21,891
FQ6 3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	200	5,212
Total Treasury Inflation-Indexed Bonds				41,543	4,713	46,256
Total Marketable.....				3,572,277	(52,989)	3,519,288

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Depository Compensation Securities:						
Depository Note	Various	.....	Monthly	54,542	(33,880)	20,662
Total Depository Securities.....	.....	.....	.....	54,542	(33,880)	20,662
Domestic Series:						
Zero-coupon Treasury Bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury Bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury Bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury Bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury Bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury Bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	.....	29,995
Foreign Series:						
Bills 01/08/04.....	07/10/03	01/08/04	01/08/04	100	.....	100
Zero-coupon Treasury Bond..... ⁹	03/28/90	12/31/19	12/31/19	30,220	(25,095)	5,126
Zero-coupon Treasury Bond..... ⁹	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... ⁹	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
Total Foreign Series.....	.....	.....	.....	44,263	(33,256)	11,007
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	53	(52)	1
Total R.E.A. Series.....	.....	.....	.....	53	(52)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	206,116	(190,009)	16,107
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	349,416	(236,795)	112,621
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	42,951	(22,635)	20,316
Treasury Demand Deposit..... ⁹	Various	.....	Daily	3,822	(3,773)	49
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	1
Total State and Local Government Series.....	.....	.....	.....	602,604	(453,511)	149,094
United States Savings Securities:						
United States Savings Bonds: ^{10 e}						
Series E.....	Various	On demand	At redemption	120,070	(90,014)	30,056
Series EE..... ¹¹	Various	On demand	At redemption	244,308	(115,642)	128,666
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	575	(247)	328
Series H.....	Various	On demand	Semiannually	4,270	(3,806)	463
Series HH.....	Various	On demand	Semiannually	20,220	(6,911)	13,309
Series H and HH Unclassified....	Various	On demand	Semiannually	11	(*)	11
Series I..... ¹¹	Various	On demand	At redemption	22,423	(1,157)	21,266
Total United States Savings Bonds.....	.....	.....	.....	411,878	(217,778)	194,100
United States Individual Retirement Bonds..... ^{12 e}	Various	On demand	At redemption	82	(70)	13
United States Retirement Plan Bonds..... ¹³	Various	On demand	At redemption	379	(331)	48
Total Unmatured United States Savings Securities.....	.....	.....	.....	412,339	(218,178)	194,160
Total Matured United States Savings Securities.....	.....	.....	.....	8,849	.....	8,849
Total United States Savings Securities.....	.....	.....	.....	421,188	(218,178)	203,010

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indians.....	447	(3)	444
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1	-----	1
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	16	-----	16
Escrow Account, National Labor Relations Board.....	15	(*)	15
Federal Ship Financing Escrow Fund, Maritime Administration.....	127	(5)	122
Gifts, Central Intelligence Agency.....	*	-----	*
Individual Indian Money, Bureau of Indian Affairs.....	20	-----	20
Inspection and Grading of Fishery Products, Department of Commerce.....	*	-----	*
Kuskokwim Alaska Escrow Fund.....	35	-----	35
Maritime Guaranteed Loan Escrow Fund.....	18	(1)	17
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	262	-----	262
Seized Assets Fund, Justice.....	529	-----	529
Smithsonian Endowment Fund, Smithsonian Institution.....	1	-----	1
Special Investment Account.....	786	-----	786
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	51,173	-----	51,173
Treasury Deposit Funds.....	21	-----	21
Unclaimed Copyright Fees, Library Of Congress.....	3	-----	3
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2	-----	2
Government Account Series - Held By the Public.....	53,455	(9)	53,446
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,970	-----	1,970
Airport and Airway Trust Fund.....	13,277	(2,022)	11,255
Albanian Claims Fund, Treasury Department.....	1	-----	1
Aquatic Resources Trust Fund.....	1,408	-----	1,408
Armed Forces Retirement Home Trust Fund.....	86	-----	86
Assessment Funds, Office of the Comptroller of the Currency.....	384	-----	384
Assets Forfeiture Fund, Justice.....	557	-----	557
Aviation Insurance Revolving Fund.....	197	-----	197
Bank Insurance Fund, The.....	32,588	(1,518)	31,070
Belize Escrow, Debt Reduction, Treasury.....	1	-----	1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	2	-----	2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	-----	*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	68	-----	68
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	24	-----	24
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	3	-----	3
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	706,484	(107,886)	598,598
Claims Court Judges Retirement Fund.....	10	-----	10
Coast Guard General Gift Fund.....	1	-----	1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9	-----	9
Conditional Gift Fund, General, Department of State.....	4	-----	4
Contributions, American Battle Monuments Commission.....	50	-----	50
Court of Veterans Appeals Retirement Fund.....	9	-----	9
Defense Cooperation Account, Defense.....	*	-----	*
Department of Defense, Education Benefits Fund.....	1,037	-----	1,037
Department of Defense, Medicare Retire Fund.....	34,225	-----	34,225
Department of Defense Military Retirement Fund.....	192,485	(5,000)	187,484
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	3	-----	3
Department of the Navy General Gift Fund.....	2	-----	2
District of Columbia Judges Retirement Fund.....	94	-----	94
District of Columbia Pension Liability Trust Fund.....	2,034	-----	2,034
Eisenhower Exchange Fellowship Program Trust Fund.....	9	(1)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	10,993	(1,832)	9,161
Employees' Life Insurance Fund, Office of Personnel Management.....	26,793	-----	26,793
Endeavor Teacher Fellowship Trust Fund.....	1	-----	1
Energy Employees Occupational Illness Compensation Fund.....	37	-----	37
Environmental Improvement and Restoration Fund.....	978	-----	978
Esther Cattel Schmitt Gift Fund, Treasury.....	*	-----	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,511	-----	10,511
Expenses, Presidio Trust.....	134	(13)	121
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	28	-----	28
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,814	-----	1,814
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	455	(6)	449

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Federal Disability Insurance Trust Fund.....	185,480	(14,859)	170,620
Federal Hospital Insurance Trust Fund.....	250,871	(3,086)	247,786
PHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	3	-----	3
PHA - Liquidating Account, Housing and Urban Development.....	25,752	-----	25,752
Federal Old-Age and Survivors Insurance Trust Fund.....	1,397,346	(81,205)	1,316,142
Federal Supplemental District of Columbia Pension Fund.....	1,649	-----	1,649
Federal Supplementary Medical Insurance Trust Fund.....	26,193	(4,241)	21,952
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	-----	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2	-----	2
Foreign Service Retirement and Disability Fund.....	12,290	(19)	12,271
FSLIC Resolution Fund, The.....	2,935	-----	2,935
General Post Fund, National Homes, Department of Veterans Affairs.....	48	-----	48
German Democratic Republic Settlement Fund.....	5	-----	5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	-----	*
Gifts and Bequests, Treasury.....	1	-----	1
Gifts and Donations, National Endowment for the Humanities.....	*	-----	*
Gifts and Donations, National Endowment of the Arts.....	1	-----	1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,259	-----	7,259
Harbor Maintenance Trust Fund.....	2,003	-----	2,003
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	(*)	55
Hazardous Substance Superfund.....	2,431	-----	2,431
Highway Trust Fund.....	26,700	(12,311)	14,389
Host Nation Support for U.S. Relocation Activities Account.....	4	-----	4
Inland Waterways Trust Fund.....	374	-----	374
Iranian Claims Settlement Fund, Treasury Department.....	*	-----	*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	37	-----	37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	39	(*)	39
John C. Stennis Center for Public Service Training and Development.....	10	(*)	10
Judicial Officers Retirement Fund.....	163	-----	163
Judicial Survivors Annuities Fund.....	423	-----	423
Kennedy Center Revenue Bond Sinking Fund.....	6	(*)	6
Land Between the Lakes Trust Fund.....	4	-----	4
Leaking Underground Storage Tank Trust Fund.....	2,053	-----	2,053
Library of Congress Gift Fund.....	7	-----	7
Library of Congress Trust Fund.....	36	-----	36
Lincoln County Land Act.....	*	-----	*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	8	-----	8
Marketing Services, Agricultural Marketing Service.....	12	-----	12
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	26	-----	26
Multinational Species Conservation Funds Great Ape Account.....	26	-----	26
National Archives Trust Fund, National Archives and Records Administration.....	11	-----	11
National Credit Union Share Insurance Fund.....	5,916	-----	5,916
National Flood Insurance Fund, Federal Emergency Management Agency.....	664	-----	664
National Gift Fund, National Archives and Records Administration.....	9	-----	9
National Institutes of Health Conditional Gift Fund.....	4	-----	4
National Institutes of Health Unconditional Gift Fund.....	18	-----	18
National Security Education Trust Fund.....	24	-----	24
National Service Life Insurance Fund, Department of Veterans Affairs.....	20,582	(9,413)	11,169
National Service Trust, Corporation for National and Community Services.....	221	-----	221
Native American Institutions Endowment Fund.....	41	-----	41
Natural Resource Damage Assessment and Restoration Fund, U. S. Fish and Wildlife Services, Interior.....	156	-----	156
Nuclear Waste Disposal Fund, Department of Energy.....	29,286	(3,329)	25,957
Oil Spill Liability Trust Fund.....	941	(*)	941
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	-----	*
Open World Leadership Center Trust Fund.....	18	-----	18
Operating Fund, National Credit Union Administration.....	32	-----	32
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	27	-----	27
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,670	(80)	3,590
Panama Canal Commission Compensation Fund.....	76	-----	76
Panama Canal Commission Dissolution Fund.....	22	-----	22
Patents Benefit Fund, National Institutes of Health.....	*	-----	*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	713	(*)	713
Pension Benefit Guaranty Corporation.....	19,523	(6,505)	13,018
Perishable Agricultural Commodities Act, Agricultural Marketing Service.....	16	-----	16
Postal Service Fund.....	644	-----	644
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	45	-----	45
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	-----	*
Prison Industries Fund, Department of Justice.....	159	-----	159
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	171	-----	171
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	-----	3

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Railroad Retirement Account.....	1,063	(304)	760
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	57	-----	57
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	4	-----	4
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2	-----	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	25	-----	25
Ricky Ray Hemophilia Relief Fund.....	86	-----	86
Saving Association Insurance Fund, The.....	12,053	(660)	11,393
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13	-----	13
Seized Currency, United States Customs Service.....	369	-----	369
Sevicemen's Group Life Insurance Fund.....	7	(1)	6
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,152	(432)	720
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	63	-----	63
Southern Nevada Public Land Management Act of 1998.....	336	-----	336
Tax Court Judges Survivors Annuity Fund.....	8	-----	8
Treasury Forfeiture Fund.....	102	-----	102
Tribal Special Fund, Office of the Special Trustee for American Indians.....	24	-----	24
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	26	-----	26
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	65	-----	65
Unemployment Trust Fund.....	52,922	(8,014)	44,908
United States Enrichment Corporation Fund.....	1,302	-----	1,302
United States Government Life Insurance Fund, Department of Veterans Affairs.....	102	(47)	55
United States Naval Academy General Gift Fund.....	7	-----	7
United States Trustee System Fund, Justice.....	223	-----	223
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	3,413	(10)	3,402
Utah Reclamation Mitigation and Conservation Account, Interior.....	129	-----	129
Vaccine Injury Compensation Trust Fund.....	1,906	-----	1,906
Veterans Reopened Insurance Fund.....	806	(349)	456
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	2,995	(1,151)	1,844
Vietnam Claims Fund, Financial Management Service.....	*	-----	*
Voluntary Separation Incentive Fund, Defense.....	761	-----	761
War-Risk Insurance Revolving Fund, Maritime Administration.....	36	-----	36
Government Account Series - Intragovernmental Holdings.....	3,146,077	(264,296)	2,881,780
Total Government Account Series.....	3,199,532	(264,305)	2,935,227
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes..... ¹⁴			259
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement..... ¹⁵			65
Silver Certificates (Act of June 24, 1907)..... ¹⁶			179
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			515
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... ^{c f}			3,826
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			3,877
Total Other Debt.....			4,392
Total Nonmarketable.....			3,353,388
Total Public Debt Outstanding.....			6,872,676

TABLE IV - HISTORICAL DATA, OCTOBER 31, 2003

(Millions of dollars)

Comparative by Breakdown	Oct. 31, 2003	Oct. 31, 2002	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000
Debt Held by the Public.....	3,990,508	3,586,524	3,924,090	3,553,180	3,339,310	3,439,322
Intragovernmental Holdings.....	2,882,168	2,696,004	2,859,141	2,675,056	2,468,153	2,234,857
Total Public Debt Outstanding..	6,872,676	6,282,528	6,783,231	6,228,236	5,807,463	5,674,178

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, OCTOBER 31, 2003

Loan Description		Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹
				Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,964,574	3,337,232	1,592,000
DQ8	12	AD5	05/15/05	4,260,758	2,047,380	2,213,378	73,000
DR6	10-3/4	AG8	08/15/05	9,269,713	6,270,720	2,998,993	2,000
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,302,143	453,773	27,800
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,954,446	3,060,838	128,000
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	9,083,572	1,436,727	308,320
DS4	10-5/8	AC7	08/15/15	4,023,916	3,326,981	696,935	108,826
DT2	9-7/8	AE3	11/15/15	5,584,859	3,462,694	2,122,165	195,200
DV7	9-1/4	AF0	02/15/16	5,431,754	5,036,434	395,320	28,800
DW5	7-1/4	AH6	05/15/16	18,823,551	18,218,098	605,453	206,300
DX3	7-1/2	AK9	11/15/16	18,787,448	17,370,400	1,417,048	177,340
DY1	8-3/4	AL7	05/15/17	15,559,169	7,978,566	7,580,603	291,400
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,877,213	3,091,145	318,810
EA2	9-1/8	AN3	05/15/18	6,717,439	3,092,562	3,624,877	130,200
EB0	9	AP8	11/15/18	7,174,470	3,838,311	3,336,159	407,700
EC8	8-7/8	AQ6	02/15/19	13,090,498	7,180,787	5,909,711	693,800
ED6	8-1/8	AR4	08/15/19	18,940,932	16,489,542	2,451,390	70,340
EE4	8-1/2	AS2	02/15/20	9,476,268	6,268,235	3,208,033	96,200
EF1	8-3/4	AT0	05/15/20	7,582,183	3,587,410	3,994,773	191,200
EG9	8-3/4	AU7	08/15/20	17,059,306	9,304,702	7,754,604	395,040
EH7	7-7/8	AV5	02/15/21	10,075,573	8,579,443	1,496,130	207,200
EJ3	8-1/8	AW3	05/15/21	10,066,788	3,840,221	6,226,567	89,600
EK0	8-1/8	AX1	08/15/21	9,506,382	6,499,887	3,006,495	171,600
EL8	8	AY9	11/15/21	30,632,194	14,184,876	16,447,318	587,700
EM6	7-1/4	AZ6	08/15/22	10,127,790	8,651,178	1,476,612	156,800
EN4	7-5/8	BA0	11/15/22	7,423,626	3,877,169	3,546,457	312,000
EP9	7-1/8	BB8	02/15/23	15,782,061	9,759,647	6,022,414	168,000
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,507,831	3,151,213	515,392
ES3	7-1/2	BD4	11/15/24	9,604,162	3,395,988	6,208,174	499,064
ET1	7-5/8	BE2	02/15/25	9,509,170	3,625,497	5,883,673	36,800
EV6	6-7/8	BF9	08/15/25	11,187,207	6,418,980	4,768,227	701,360
EW4	6	BG7	02/15/26	12,837,916	11,985,442	852,474	123,600
EX2	6-3/4	BH5	08/15/26	8,810,418	4,765,515	4,044,903	444,000
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,214,535	6,645,642	678,380
EZ7	6-5/8	BK8	02/15/27	9,521,971	4,595,914	4,926,057	206,400
FA1	6-3/8	BL6	08/15/27	9,196,756	5,971,845	3,224,911	86,400
FB9	6-1/8	BM4	11/15/27	22,021,339	9,555,875	12,465,464	798,400
FE3	5-1/2	BP7	08/15/28	11,776,201	10,677,401	1,098,800	224,200
FF0	5-1/4	BV4	11/15/28	10,947,052	9,998,893	948,159	80,000
FG8	5-1/4	BW2	02/15/29	11,350,341	10,258,345	1,091,996	134,300
FJ2	6-1/8	CG6	08/15/29	11,178,580	9,913,060	1,265,520	165,400
FM5	6-1/4	CH4	05/15/30	17,043,162	13,979,310	3,063,852	101,432
FP8	5-3/8	CK7	02/15/31	16,427,648	16,218,048	209,600	0
Total Treasury Bonds.....				499,889,485	342,129,670	157,759,815	11,930,304
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8	912820 BV8	01/15/07	18,358,036	18,358,036	0
3T7	A	3-5/8	CL9	01/15/08	19,207,364	19,093,113	114,251
4Y5	A	3-7/8	DN4	01/15/09	17,897,671	17,897,671	0
5W8	A	4-1/4	EK9	01/15/10	12,419,889	12,419,889	0
6R8	A	3-1/2	GA9	01/15/11	11,666,709	11,666,709	0
7J5	A	3-3/8	GT8	01/15/12	6,241,392	6,241,392	0
912828 AF7	C	3	HC4	07/15/12	23,629,281	23,629,281	0
BD1	C	1-7/8	JA6	07/15/13	20,107,790	20,107,790	0
Total Inflation-Indexed Notes.....				129,528,132	129,413,881	114,251	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	19,153,305	19,147,599	5,706	0
FH6	3-7/8	CF8	04/15/29	21,890,734	21,750,386	140,348	0
FQ6	3-3/8	CL5	04/15/32	5,212,073	5,212,073	0	0
Total Inflation-Indexed Bonds.....				46,256,112	46,110,058	146,054	0

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁷		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 4U3	K	4-1/4	912820 DJ3	11/15/03	18,625,785	16,247,949	2,377,836	142,232
7G1	W	3	GR2	11/30/03	26,170,526	26,170,526	0	0
7H9	X	3-1/4	GS0	12/31/03	29,666,988	29,666,988	0	0
7K2	J	3	GU5	01/31/04	30,775,555	30,773,955	1,600	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	11,083,618	1,871,459	24,000
5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,771,228	52,000	0
7M8	K	3	GW1	02/29/04	31,746,067	31,746,067	0	0
912828 AA8	L	3-5/8	GX9	03/31/04	32,873,508	32,870,308	3,200	0
AB6	M	3-3/8	GY7	04/30/04	32,654,971	32,653,371	1,600	0
912827 P89	B	7-1/4	BJ5	05/15/04	14,440,372	12,851,431	1,588,941	38,588
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
912828 AD2	N	3-1/4	HA8	05/31/04	33,297,400	33,297,400	0	0
AE0	P	2-7/8	HB6	06/30/04	34,050,042	34,050,042	0	0
AG5	Q	2-1/4	HD2	07/31/04	33,250,010	33,250,010	0	0
912827 Q88	C	7-1/4	BK2	08/15/04	13,346,467	11,003,592	2,342,875	37,700
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
912828 AK6	R	2-1/8	HG5	08/31/04	34,541,397	34,541,397	0	0
AL4	S	1-7/8	HH3	09/30/04	34,655,535	34,653,935	1,600	0
AM2	T	2-1/8	HJ9	10/31/04	32,439,549	32,439,549	0	0
912827 R87	D	7-7/8	BL0	11/15/04	14,373,760	14,361,120	12,640	4,800
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,656,545	1,600	0
912828 AQ3	U	2	HM2	11/30/04	32,871,320	32,871,320	0	0
AR1	V	1-3/4	HN0	12/31/04	33,203,363	33,203,363	0	0
AS9	G	1-5/8	HP5	01/31/05	33,837,124	33,837,124	0	0
912827 S86	A	7-1/2	BM8	02/15/05	13,834,754	13,134,457	700,297	730
912828 AV2	H	1-1/2	HS9	02/28/05	35,331,909	35,331,909	0	0
AW0	J	1-5/8	HT7	03/31/05	35,211,162	35,207,962	3,200	0
AX8	K	1-5/8	HU4	04/30/05	34,295,459	34,295,459	0	0
912827 T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,164,022	398,348	800
912828 BB5	L	1-1/4	HY6	05/31/05	31,020,836	31,020,836	0	0
BC3	M	1-1/8	HZ3	06/30/05	31,701,455	31,701,455	0	0
BE9	N	1-1/2	JB4	07/31/05	29,997,026	29,997,026	0	0
912827 U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
912828 BJ8	P	2	JF5	08/31/05	30,592,178	30,592,178	0	0
BL3	Q	1-5/8	JH1	09/30/05	31,538,969	31,538,969	0	0
BN9	R	1-5/8	JK4	10/31/05	32,368,831	32,368,831	0	0
912827 V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,296,191	913,729	7,960
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,317,797	745,000	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,506,187	7,400	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	14,977,269	1,038,206	32,000
6X5	E	4-5/8	GG6	05/15/06	27,797,852	27,797,852	0	0
912828 AY6	G	2	HV2	05/15/06	22,391,759	22,391,759	0	0
912827 Y55	C	7	BT3	07/15/06	22,740,446	22,537,646	202,800	0
912828 BF6	H	2-3/8	JC2	08/15/06	27,909,346	27,873,146	36,200	0
912827 Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,866,274	513,855	328,400
2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,755,298	348,380	47,264
2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,764,123	1,194,063	47,600
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	24,000,478	1,636,325	167,800
912828 AH2	F	3-1/4	HE0	08/15/07	25,410,844	25,410,844	0	0
AN0	G	3	HK6	11/15/07	23,311,319	22,914,055	397,264	10,590
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,227,891	355,521	71,400
912828 AT7	E	3	HQ3	02/15/08	27,489,260	27,476,860	12,400	0
912827 4Fe	C	5-5/8	CY1	05/15/08	27,190,961	26,728,101	462,860	27,240
912828 AZ2	F	2-5/8	HW0	05/15/08	33,338,446	33,338,446	0	0
BG4	G	3-1/4	JD0	08/15/08	21,357,474	21,265,694	91,780	0
BK5	H	3-1/8	JG3	09/15/08	16,002,177	15,990,977	11,200	0
BM1	J	3-1/8	JJ7	10/15/08	15,995,702	15,995,702	0	0
912827 4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,720,293	362,832	55,300
5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,739,990	54,800	0
5N8	C	6	EA1	08/15/09	27,399,894	26,816,563	583,331	40,100
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,351,589	4,120	0
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,436,074	1,520	0
6T4	B	5	GC5	02/15/11	23,436,329	23,407,709	28,620	0
7B2	C	5	GL5	08/15/11	26,635,316	26,411,356	223,960	0
7L0	B	4-7/8	GV3	02/15/12	24,779,838	24,769,238	10,600	800
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,634,856	13,120	0
AP5	E	4	HL4	11/15/12	18,112,742	18,112,542	200	0
AU4	A	3-7/8	HR1	02/15/13	19,498,396	19,497,196	1,200	0
BA7	B	3-5/8	HX8	05/15/13	18,253,553	18,247,153	6,400	0
BH2	D	4-1/4	JE8	08/15/13	33,521,123	33,497,923	23,200	0
Total Treasury Notes.....					1,822,635,475	1,803,932,593	18,702,882	1,085,304
Grand Total.....					2,498,309,204	2,321,586,203	176,723,002	13,015,608

* Less than \$500 thousand.

¹ Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

² Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

³ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁴ Pursuant to 31 U.S.C. 3101(b). By Act of May 27, 2003, Public Law 108-24, the Statutory Debt Limit was permanently increased to \$7,384,000 million.

⁵ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

⁶ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁷ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁸ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

⁹ Redeemable on demand.

¹⁰ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹¹ The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

¹² The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investment.

¹³ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁴ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁵ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁶ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁷ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

September 2003	Fiscal Year 2003 to Date	Fiscal Year 2002
\$219,781.32	\$1,277,423.40	\$744,675.06

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$943,920 million, long-term debt (greater than 1 year) of \$2,575,250 million and matured debt of \$118 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$269,237 million, long-term debt (greater than 1 year) of \$3,054,640 million and matured debt of \$8,849 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.